

Bryan Perry's
Special Report

MY TOP MONTHLY DIVIDEND PAYERS



IMPORTANT NOTE: This special report is for information and educational purposes only, based on data as of 2021. Because Bryan Perry uses a disciplined sell strategy for all *Cash Machine* recommendations, one (or more) of the plays in this report may have been sold by the time you receive it. Therefore, do not buy or sell any investments until you have read the current issue of *Cash Machine*, or an email update from Bryan Perry.

My Top Monthly Dividend Payers

Copyright © 2021, by Bryan Perry. All rights reserved.

No quotes or copying permitted without written consent.

Published by:

Eagle Products, LLC

122 C St. NW, Suite #515

Washington, DC 20001

1-877-728-8999

Email: CustomerService@BryanPerryInvesting.com

Website: <http://www.BryanPerryInvesting.com>

Monthly Dividend Payer #1: InfraCap MLP ETF (AMZA)

The **InfraCap MLP ETF (AMZA)** is a \$317 million, non-diversified, “best-of-breed” energy master limited partnership (MLP) exchange-traded fund (ETF). AMZA utilizes leverage and options strategies to enhance overall yields and pays 1099 income and not K-1 income.

AMZA is actually set up as a C-Corporation and owns all the MLPs and performs all the necessary tax work in-house to alleviate the need to file year-end K-1s. It is the quintessential “all in” play on the oil and gas sector that has, in my view, a chance to deliver exceptional total returns over the next year.

Here’s what I wrote when I recommended AMZA originally:

The fund owns a concentrated portfolio of leading energy MLPs that pay exceptional yields. By leveraging the portfolio by 20%-30% and selling covered call options on the holdings, shares of AMZA are able to support a monthly dividend of 8 cents per share, which just so happens to translate to a 16.00% current dividend yield with the stock trading at \$6.00.

InfraCap MLP ETF is benchmarked to what is called the Alerian MLP Index (AMZ) and is the standard by which all energy-related MLPs are measured...

With a very well-known history of investors getting burned during the energy meltdown that stretched from late 2014 to early 2016 in which several MLPs went bankrupt, the industry has gone through a three-year corrective process where all the marginal highly leveraged players were rinsed and assets were sold at steep discounts. This let the strong survive and become positioned to thrive as America continues to establish its long-term goal of energy independence. To these points, I believe the sector is ready to rally...

The current Net Asset Value (NAV) is \$6.0074 and right where the stock trades with an average daily trading volume at 513,000 shares, providing investors with plenty of liquidity. The \$0.08 per month dividend trades ex-dividend around the 20th of each month, so getting into the stock before then will entitle you to the next dividend distribution.

With a staggering 5.26% dividend yield and one that pays out monthly, I am making AMZA my first pick.



Source: [StockCharts.com](https://www.stockcharts.com)

Recommendation: Purchase shares of **InfraCap MLP ETF (AMZA)** at market price. Consult the most recent issue of *Cash Machine*, or your most recent email Alert update, for the recommended sell price and the latest advice on this recommendation.

Monthly Dividend Payer #2: **AGNC Investment Corp. (AGNC)**

AGNC Investment Corp. (AGNC) is an \$8.3 billion mortgage real estate investment trust (mREIT) based out of Bethesda, Maryland, and was founded in 2008.

The company is an mREIT primarily focused on the development of a mortgage portfolio, the majority of which is made up of government-sponsored agencies like Fannie Mae and Freddie Mac.

This is a lower-risk strategy than that employed by other mREITS and has proven to be effective in producing reliable income where the stock yields a very appealing annual dividend yield of more than 8.9% and offers a monthly payout.

Here's what I had to say about the stock when I first recommended it:

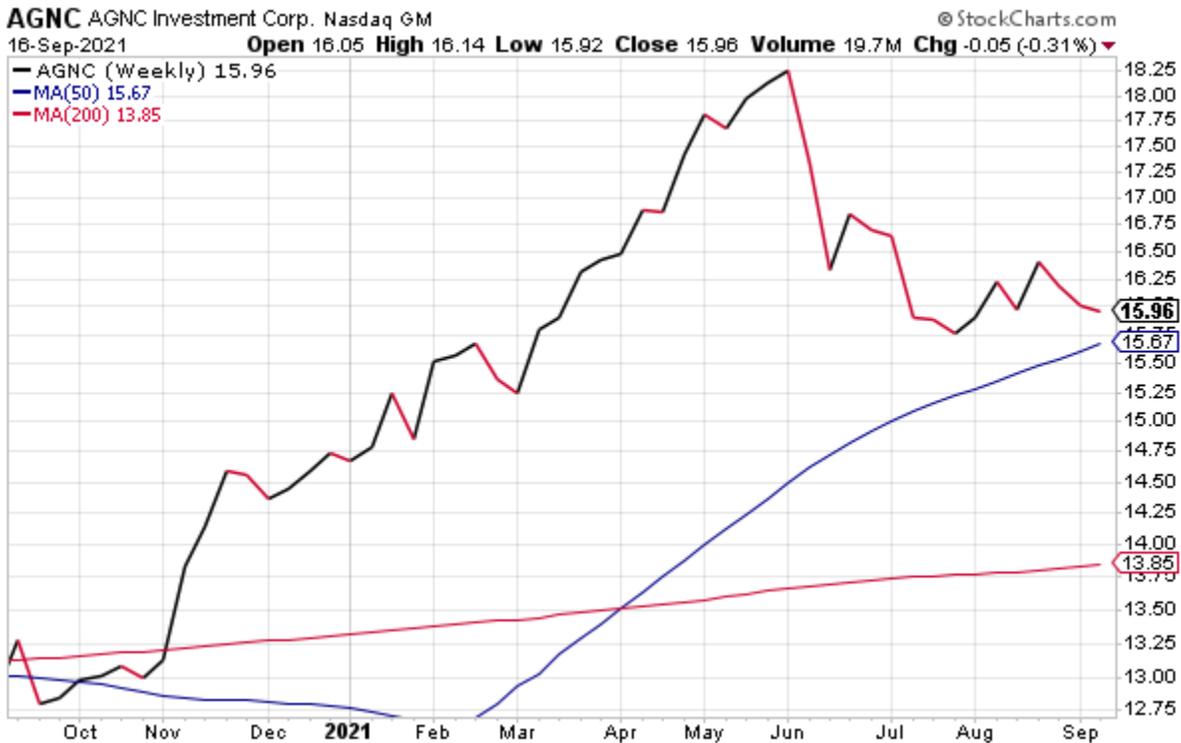
The high yield is more of a function of the AGNC shares declining from \$22 back in September 2018 to the current price of \$18, reflecting investor concerns that rising interest rates would deter AGNC Investment's future cash flows, as higher interest

rates both on the short and long end are assumed to work negatively on finance companies that borrow short and lend long.

The current landscape of rates flattening out, housing activity picking up and the Fed not having a bias on the direction of rates creates a favorable environment for mREITs and AGNC in particular because of the high level of creditworthiness of the mortgages in their portfolio. AGNC's portfolio is leveraged around 8.6 times capital as of the end of 2018. AGNC also employs a wide-ranging and highly liquid hedging strategy to minimize volatility from unforeseen moves in the bond market.

AGNC pays a monthly dividend of \$0.18 per share. The \$2.27 per share in forecasted earnings for 2019 and \$2.36 guidance for 2020 are sufficient to support the \$2.16 annual dividend.

As you can see in the chart below, AGNC has showcased its ability to weather overall market corrections. It has since more than recovered those losses from the pandemic, but the price is still a good entry point. With a 9.02% yield, you'll be enjoying its monthly dividend. That's why I am making it my second pick.



Source: [StockCharts.com](https://www.stockcharts.com)

Recommendation: Purchase shares of **AGNC Investment (AGNC)** at market price. Consult the most recent issue of *Cash Machine*, or your most recent email Alert update, for the recommended sell price and the latest advice on this recommendation.

Monthly Dividend Payer #3: AllianzGI Diversified Income and Convertible Fund (ACV)

The **AllianzGI Diversified Income and Convertible Fund (ACV)** is a \$372 million closed-end balanced, mutual fund launched and managed by Allianz Global Investors Fund Management LLC. Headquartered in New York, ACV was formed by AllianzGI in May 2015.

According to Yahoo! Finance, ACV invests in the public equity and fixed income markets — creating a diversified portfolio of convertible securities, income-producing equity securities and income-producing debt.

While it doesn't have a double-digit-percentage yield, currently sitting at 6.03% annually, the fund has been mostly trending upwards steadily since its March lows due to the pandemic, as you can see in the chart below.



Source: [StockCharts.com](https://www.stockcharts.com)

Together, that appreciation plus yield averages out to well over a double-digit-percentage return on a monthly basis.

Here's what I had to say about ACV when I recommended it to my *Cash Machine* subscribers:

Shares of ACV trade at a 5.80% discount to Net Asset Value. The top holdings within ACV are more aligned with the market's leadership with convertible debt in names like Intel, Microchip and Micron Technology as well as equity holdings in Microsoft, Amazon.com, Google and Visa.

ACV sports a yield of 8.94% and is trading with more volume than its peers.

Recommendation: Purchase shares of **AllianzGI Diversified Income and Convertible Fund (ACV)** at market price. Consult the most recent issue of *Cash Machine*, or your most recent email Alert update, for the recommended sell price and the latest advice on this recommendation.

Biography



For over a decade, Bryan Perry has brought his expertise on high-yielding investments to his *Cash Machine* subscribers. Before launching the *Cash Machine* advisory service, Bryan spent more than 20 years working as a financial adviser for major Wall Street firms, including Bear Stearns, Paine Webber and Lehman Brothers.

Bryan co-hosted weekly financial news shows on the Bloomberg affiliate radio network from 1997 to 1999, and he's frequently quoted by *Forbes*, *Business Week* and CBS' *MarketWatch*. He often participates as a guest speaker on numerous investment forums and regional money shows around the nation. With over three decades of experience inside Wall Street, Bryan has proved himself to be an asset to subscribers who are looking to receive a juicy check in the mail each month, quarter or year.

Bryan's experience has given him a unique approach to high-yield investing: He combines his insights into dividend-paying investments with in-depth fundamental research in order to pick stocks with high dividend yields and potential capital appreciation.

In addition to *Cash Machine*, Bryan provides a supplemental service called *Premium Income*, which gives subscribers a unique way to generate additional income on the *Cash Machine* stocks. He also offers several other trading services designed to maximize income generation while playing a variety of market trends: *Quick Income Trader*, *Instant Income Trader* and *Hi-Tech Trader*.